

FORM - 3A

(Read with Regulation 10)

Name of the Insurer:SHRIRAM LIFE INSURANCE CO LTD

Registration Number: 128

Statement as on : 31-12-2013

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

Rs. Crore

Section I

Total Application as per Balance Sheet (A)

1915.60

Add (B)

Provisions

Sch-14 7.60

Current Liabilities

Sch-13 165.77

173.37

Less (C)

Debit Balance in P&L A/c

0.00

Deferred tax asset

0.00

Loans

Sch-09 0.67

Adv & Other Assets

Sch-12 62.05

Cash & Bank Balances

Sch-11 147.39

Fixed Assets

Sch-10 31.74

Misc Exp. Not Written Off

Sch-15 0.00

241.85

Funds available for Investments

1847.12

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

1847.12

Balance Sheet Value of:

A. Life Fund

652.46

B. Pension & Gen Annuity Fund

161.92

C. Unit Linked Funds

1032.75

1847.12

Section II
NON - LINKED BUSINESS

| A. LIFE FUND | | % as per Reg | SH | | PH | | | Book Value (SH+PH) (f) = [a+b+c+d+e] | Actual % (g)=[(f)-(a)]% | FVC Amount (h) | Total Fund (i)=(a+f+h) | Market Value (j) |
|--------------|---|-------------------|-------------|---------------|--------------|---------------|--------------|---|----------------------------|----------------------|---------------------------|------------------------|
| | | | Balance | FRSM* | UL-Non | PAR | NON PAR | | | | | |
| | | | (a) | (b) | (c) | (d) | (e) | | | | | |
| 1 | Central Govt.Sec | Not Less than 25% | 0.00 | 164.87 | 2.92 | 124.58 | 11.36 | 303.73 | 46.55% | 0.00 | 303.73 | 303.73 |
| 2 | Central Govt.Sec,State Govt Sec or Other Approved Securities (incl (i) above) | Not Less than 50% | 0.00 | 174.50 | 9.05 | 166.67 | 17.26 | 367.47 | 56.32% | 0.00 | 367.47 | 367.47 |
| 3 | Investment subject to Exposure Norms | | | | | | | | | | | |
| | a Housing & Infrastructure | | | | | | | | | | | |
| | 1. Approved Investments | Not Less than 15% | 0.00 | 71.06 | 2.64 | 67.82 | 5.31 | 146.83 | 22.50% | -0.01 | 146.82 | 146.82 |
| | 2. Other Investments | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 |
| | b 1. Approved Investments | Not exceeding 35% | 0.00 | 69.04 | 8.83 | 43.44 | 10.56 | 131.87 | 20.21% | 0.99 | 132.86 | 132.86 |
| | 2. Other Investments | | 0.00 | 2.98 | 0.00 | 1.10 | 2.20 | 6.29 | 0.96% | -0.04 | 6.24 | 6.24 |
| | TOTAL LIFE FUND | 100% | 0.00 | 317.58 | 20.52 | 279.03 | 35.33 | 652.46 | 100.00% | 0.94 | 653.40 | 653.40 |

| B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS | | % as per Reg | PH | | Book Value | Actual % | FVC Amount | Total Fund | Market Value |
|--|---|-------------------|-------------|---------------|---------------|----------------|-------------|---------------|---------------|
| | | | PAR | NON PAR | | | | | |
| | | | (a) | (b) | (c) =(a+b) | (d) | (e) | (f)=(c+e) | (g) |
| 1 | Central Govt.Sec | Not Less than 20% | 0.00 | 61.59 | 61.59 | 38.04% | 0.00 | 61.59 | 61.59 |
| 2 | Central Govt.Sec,State Govt Sec or Other Approved Securities (incl (i) above) | Not Less than 40% | 0.00 | 72.73 | 72.73 | 44.92% | 0.00 | 72.73 | 72.73 |
| 3 | Balance in Approved Investments | Not Exceeding 60% | 0.00 | 89.19 | 89.19 | 55.08% | 0.00 | 89.19 | 89.19 |
| TOTAL PENSION, GENERAL ANNUITY FUND | | 100% | 0.00 | 161.92 | 161.92 | 100.00% | 0.00 | 161.92 | 161.92 |

LINKIED BUSINESS

| C. LINKIED FUNDS | | % as per Reg | PH | | Total Fund | Actual % |
|------------------------------------|----------------------|-------------------|-------------|----------------|----------------|----------------|
| | | | PAR | NON PAR | | |
| | | | (a) | (b) | (c) =(a+b) | (d) |
| 1 | Approved Investments | Not exceeding 75% | 0.00 | 995.60 | 995.60 | 96.40% |
| 2 | Other Investments | Not exceeding 25% | 0.00 | 37.15 | 37.15 | 3.60% |
| TOTAL LINKED INSURANCE FUND | | 100% | 0.00 | 1032.75 | 1032.75 | 100.00% |

CERTIFICATION

Certified that the information given herein are correct ,complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 27/01/2014

Signature: _____

Full name: MR . G.VAIDHYANATHAN
Chief of Finance

- Note:
- 1 (+) FRSM refers to 'Funds representing Solvency Margin'
 - 2 Funds beyond Solvency Margin shall have a separate Custody Account.
 - 3 Other Investments' are as permitted under Section 27A(2) of Insurance Act, 1938
 - 4 Pattern of Investment is applicable to both Shareholders funds respresiting solvency margin and Policyholders funds.
 - 5 Exposure Norms, shall not apply to Funds held beyond Solvency Margin, held in a separate Custody Account